



**Matt Blunt**  
Secretary of State  
**State of Missouri**  
Securities Division • 600 W. Main • PO Box 1276  
Jefferson City, MO 65102

## Application to Register Securities by Notification

1. Name and principal address of issuer:
2. Name, address and telephone number of correspondent to whom notices and communications regarding this application may be sent:
3. Name and principal address of applicant:
4. Registration or acceptance of filing is sought for the following described securities in the amounts indicated:

<u>Description of Securities</u>	<u>Offering Price or Proposed Offering Price</u>	<u>Total Offering</u>		<u>Offering in This State</u>	
		<u>No. of Shares or Units</u>	<u>Amount</u>	<u>No. of Shares or Units</u>	<u>Amount</u>
			\$		\$

Indicate the maximum commission to be charged: \_\_\_\_\_ %

5. Amount of filing and registration fees which are enclosed: \$ \_\_\_\_\_ \$ \_\_\_\_\_

6. If applicable, a Registration Statement was filed with the Securities and Exchange Commission on \_\_\_\_\_  
and (became) (will become) effective on \_\_\_\_\_ Date

7. (a) List the states in which it is proposed to offer the securities for sale to the public.

- (b) List the states, if any, in which the securities are eligible for sale to the public.
- (c) List the states, if any, which have refused, by order or otherwise, to authorize the sale of the securities to the public, or have revoked or suspended the right to sell the securities, or in which an application has been withdrawn.

8. Submit as a part of this application the following exhibits:

- (a) A statement that demonstrates specifically the eligibility for registration of these securities by notification under each provision of §409.302(a), RSMo 2000. (Attach and mark as Exhibit A).
- (b) A statement that includes the name, address, date and state of organization, and general character and location of the business of any subsidiaries. (Attach and mark as Exhibit B).
- (c) If all or any part of the offering is a non-issuer distribution, a statement with respect to any person on whose behalf any part of the offering is to be made that includes the name and address, amount of securities held on the date of the filing of this application, and a statement of the reasons for making the offering. (Attach and mark Exhibit C).

9. Submit as a part of this application the following documents (documents on file may be incorporated by reference):

- (a) One copy of the Registration Statement and two copies of the prospectus.
- (b) Underwriting agreement, agreement among underwriters, and selected dealer agreements.
- (c) Indenture.
- (d) Issuer's charter or articles of incorporation as amended to date.
- (e) Issuer's bylaws as amended to date.
- (f) Consent to service of process accompanied by appropriate corporate resolution.
- (g) One copy of all advertising matter to be used in connection with the offering.

If any of the above exhibits are not applicable, please indicate and provide an explanation.

Date \_\_\_\_\_

\_\_\_\_\_  
Name of Applicant

By \_\_\_\_\_  
Name and Title

STATE OF \_\_\_\_\_ }  
County of \_\_\_\_\_ } ss.

The undersigned, \_\_\_\_\_, being first duly sworn, deposes and says:

That he has executed the foregoing application for and on behalf of the applicant named therein, that he is \_\_\_\_\_ of such applicant and is fully authorized to execute and file such application; that he is familiar with such application; and that to the best of his knowledge, information and belief the statements made in such application and exhibits are true, and the documents submitted therewith are true copies of the originals thereof.

\_\_\_\_\_  
Name

Subscribed and sworn to before me, this \_\_\_\_\_  
day of \_\_\_\_\_, 20 \_\_\_\_\_,

\_\_\_\_\_  
Notary Public

(Notary Seal)

In and for the County of \_\_\_\_\_

State of \_\_\_\_\_

My Commission Expires: \_\_\_\_\_